${\mathcal M}{ m olecules}$ of ${\mathcal K}{ m nowledge}$ Self-Organisation in Knowledge-Intensive Environments

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Context, Motivations & Goals

2 $\mathcal M$ olecules of $\mathcal K$ nowledge ($\mathcal M \circ \mathcal K$)

- Vision
- Ingredients
- Model
- Evaluating MoK
 - Simulations
 - Case Study





Outline



Context, Motivations & Goals

- \mathcal{M} olecules of \mathcal{K} nowledge (\mathcal{M} o \mathcal{K})
 - Vision
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- 3 Evaluating *MoK*
 - Simulations
 - Case Study

4 Conclusions & Open Questions



Context

Knowledge-Intensive Environments

Knowledge-Intensive Environments (KIE) [Bhatt, 2001]: "systems" combining business processes, technologies and people's skills to store, handle, make accessible – in one word, *manage* – very large repositories of (typically unstructured) information — e.g. blogs, wiki pages, online press, research portals.

Peculiar challenges from the software engineer/developer standpoint:

- data size from GBs to TBs
 - scale from organization-wide to world-wide
- dynamism new information produced/consumed "less-than-daily"
 - diversity both in information representation and usage destination
 - openness new users can enter/leave the system at any time
- unpredictability KIE are often *socio-technical systems*, thus predictability of (human) behaviour is unreliable

 \mathcal{M} olecules of \mathcal{K} nowledge

Motivations

KIE challenges usually faced using *brute force* approaches relying on ever-increasing (hopefully, endless) (i) computational power and (ii) storage

- "big data" techniques, non-relational large-scale DBs, "data-in-the-cloud" paradigm, other buzzwords;)
- ! This won't scale forever: we need alternative approaches, possibly before reaching the Moore's law upper bound and the next software crisis

"Dead data"

One possible research line departs from the following question: why we stick to view data as a passive, "dead" thing to run algorithms upon in the traditional I/O paradigm?

Goals

The $\mathcal M$ olecules of $\mathcal K$ nowledge approach

Data is alive, information is a living thing *continuously* and *spontaneously* interacting with other information as well as with its *prosumers*, evolving itself according to such interactions [Mariani, 2011].

 \mathcal{M} olecules of \mathcal{K} nowledge (\mathcal{M} o \mathcal{K}) [Mariani and Omicini, 2013b] promotes this interpretation by relying on the following features to tackle KIE challenges:

opportunistic discovery — "trial-and-error" rather than brute-force search

locality — partial information, decentralized algorithms, local interactions

probability — don't strive to predict the unpredictable: rely on probability

situatedness — don't try to account for every possible scenario: be ready to adapt to the current situation

MoK leads to self-organising knowledge management, making "knowledge structures" appear by emergence from local interactions among "live" data chunks [Mariani and Omicini, 2012].

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Vision

Envisioning \mathcal{MoK} I

Definition

 \mathcal{M} olecules of \mathcal{K} nowledge is a coordination model promoting self-organisation of knowledge in multi-agent systems (MAS), toward the idea of "self-organising workspaces" [Omicini, 2011].

Main goals:

- autonomously aggregate data to build more "complex" heaps of information possibly conveying novel knowledge previously unknown or hidden
- autonomously spread such information toward potentially interested knowledge prosumers — rather than be searched *proactively*

Main "sources of inspiration":

biochemical coordination — in particular, Biochemical Tuple Spaces [Viroli and Casadei, 2009]

stigmergic coordination — in particular, Behavioural Implicit Communication [Castelfranchi et al., 2010]

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Vision

Envisioning MoK II

- Why a coordination model to manage data?
 - $\rightarrow\,$ if data is alive, then we need to properly *coordinate* such "living" data chunks' interactions [Omicini and Viroli, 2011]
- Why biochemical coordination?
 - → the *chemical metaphor* has been already shown to effectively deal with scale, openness and data size issues in MAS in a simple yet efficient way, by leveraging *locality* and *probability* features [Viroli and Casadei, 2009, Zambonelli et al., 2011]
- Why stigmergic coordination?
 - → the power of *environment-mediated* interactions in MAS has been already shown to successfully deal with diversity, dynamism and unpredictability, by leveraging on *situatedness* [Weyns et al., 2007, Castelfranchi et al., 2010]

Envisioning MoK III

- A *MoK* system should be seen as a network of shared information repositories, in which some source entities continuously and spontaneously put data chunks
- Such data may then (i) aggregate so as to reify some (potentially) relevant "knowledge-related patterns"
 - e.g. linking two news stories talking about the same person or written by the same author

(ii) diffuse among these networked shared spaces toward the (potentially) interested users

- e.g. papers about elasticity should strive to reach elasticity researchers' repositories
- Users can interact with the system through epistemic actions
 - e.g. read a post, contribute to a wiki, highlight words in an article, ...

which are tracked and exploited by the \mathcal{MoK} system to influence knowledge evolution transparently to the user

• e.g., a user highlighting a given word may imply such user being highly interested in such topics, thus MoK can react by, e.g., increase rank position of related topics in a search query

A \mathcal{MOK} System I



Outline



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Ingredients

Biochemical Coordination I

- The key idea is to coordinate any MAS entity (agents, services, data, resources) as molecules "floating" in a network of chemical compartments
- Each compartment resembles a *chemical solution*, whose "evolution" is driven by chemical reactions consuming and producing molecules possibly from/to neighbouring compartments
- As in chemistry many reactions can occur concurrently, system evolution is driven by *probabilistic race conditions* among reactions' execution *rates*, so that certain ones are *stochastically* selected over others — usually according to the *law of mass action*¹, as in chemistry actually is [Gillespie, 1977]

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¹The rate (r_f) of a reaction is proportional (k_f) to the product of the concentrations (relative quantity) of the participating molecules ([M'], [M'']): $r_f = k_f[M'][M'']$, where k_f is the rate constant and, in chemistry, is a function of molecules "affinity".

Biochemical Coordination II

Biochemical Tuple Spaces

Biochemical Tuple Spaces (BTS) [Viroli and Casadei, 2009] implement biochemical coordination upon a *tuple space -based* setting.

- \rightarrow molecules are reified into tuples, which are equipped with an activity/pertinency value roughly resembling chemical concentration²
- \rightarrow chemical reactions are reified into coordination laws, evolving tuples' concentration and possibly diffusing them to neighboring tuple spaces
- → chemical compartments are reified into tuple spaces, acting as *chemical solutions simulators* — that is, they execute the Gillespie algorithm [Gillespie, 1977] and carry out diffusion

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 $^{^{2}}$ In BTS, the concentration is the multiplicity of the tuple in the tuple space, not is relative quantity w.r.t. other tuples in the same space.

Biochemical Coordination III

МоК & BTS

 $\mathcal{M}\!\mathit{o}\mathcal{K}$ is roughly based on the BTS model, but, with a few fundamental differences.

- ! \mathcal{MoK} is focussed on information management solely
- ! \mathcal{MoK} reactions execution does not strictly follow the law of mass action³
- ! \mathcal{MoK} has a fixed set of reactions, as opposed to BTS in which they have to be programmed according to the application at hand this allows to study self-organising properties holding for all \mathcal{MoK} -based systems
- ! MoK adds to the BTS model concepts and mechanisms borrowed from stigmergic coordination — see following slides

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³Implications of this aspect are too specific to be worth being described here. The interested reader is referred to [Mariani, 2013].

Ingredients

Behavioural Implicit Communication I

In social systems, interactions between individuals are usually *mediated by the environment*, which "records" the traces (potentially) left by individuals' actions - the same holds for artificial (MAS) and hybrid (socio-technical) systems [Weyns et al., 2007].

Stigmergy

Trace-based communication is at the root of the notion of stigmergy, firstly introduced in the biological study of social insects [Grassé, 1959].

Behavioural Implicit Communication

Behavioural Implicit Communication (BIC) [Castelfranchi et al., 2010] generalises the notion of stigmergy by taking into account also actions "as a whole" (not only their traces) which can be observed and interpreted so as to promote coordination.

Behavioural Implicit Communication II

MoK & BIC

MoK relies on the concepts of observable action (from BIC) and of trace (from stigmergy) to make users' actions influence system behaviour [Mariani and Omicini, 2013a].

- In MoK, any user action leaves traces (in the form of tuples) in the environment the tuple space acting as information repository
- Such actions and their traces are then used by the MoK system itself

 by MoK coordination laws to drive evolution of information —
 creating tuples, increasing their concentration, moving them between
 tuple spaces

Ingredients

A MoK System II



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Overview

The \mathcal{M} olecules of \mathcal{K} nowledge model features the following abstractions [Mariani and Omicini, 2013b]:

Seeds — The "sources" of information

- Catalysts "Prosumers" of information (both producer and consumer users)
 - Atoms The "primitive" unit of information in \mathcal{MoK} (always produced by a seed)
- Molecules The "composite" unit of information in MoK (interaction "patterns" found by MoK itself among different atoms are reified into molecules)

Enzymes — The reification of catalysts' epistemic actions

Reactions — The "laws of nature" driving \mathcal{MOK} compartments evolution

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Seeds

Definition

MoK seeds are the sources of information, *continuously* and *spontaneously* injecting data pieces (atoms) into the workspace (compartment) they belong to.

- \rightarrow they should represent information sources in a *complete* and *machine* as well as *human-readable* way, so that any information chunk could be both manually and automatically extracted from them and used at any time
 - e.g. an XML-tagged document along with its XML Schema
- → once information has been extracted, it has to be packed into atoms either automatically or manually – and *perpetually* injected into the compartment according to a certain rate — which may vary as time passes
 - e.g. an XML parser can read the document, extract the tagged items, wrap them into atoms then put them in the repository every 30 minutes for a week

Compartments

Definition

 \mathcal{MoK} compartments are the *active* repositories of information storing seeds, atoms, molecules and enzymes, also responsible for scheduling and executing \mathcal{MoK} reactions.

- → they are the "computational *loci*" in which MoK reactions take place consuming and producing MoK atoms, molecules and enzymes so as to resemble *chemical solutions dynamics*
 - e.g. a *MoK* reaction could aggregate two atoms into a molecule if they come from the same seed
- \rightarrow also, they are the "topological abstraction" giving \mathcal{MoK} the notions of *locality* and *neighborhood* and enabling diffusion of atoms and molecules to take place
 - e.g. a given \mathcal{MoK} compartment may be connected only to a subset of the whole network of compartments in a certain \mathcal{MoK} system, thus defining a precise neighbourhood atoms and molecules can spread to

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Catalysts

Definition

 \mathcal{MoK} catalysts are the users of the \mathcal{MoK} system, the *prosumers* both exploiting and influencing \mathcal{MoK} self-organisation services.

- \rightarrow *exploiting*, because they are typically interested in storing, manipulating and retrieving the information they need to carry out their business
 - e.g. journalists could search for press articles, highlight some relevant phrase, store it for later usage, then rearrange such news pieces in a novel story
- \rightarrow influencing, because their epistemic actions are properly reified, observed and used by the MoK system to autonomously and spontaneously evolve such information
 - e.g. the keywords in the search query may be used to increase concentration of related molecules, atoms corresponding to highlighted phrases may be aggregated into a single molecule, the novel story may be reified as a new seed

Atoms

Definition

Atoms are the smallest, "atomic" unit of information in \mathcal{MoK} . They are *continuously* and *spontaneously* injected by a seed into the compartment it belongs to.

$atom(src, val, attr)_c$

- src is the seed the atom is born from (either its reference or its unique identifier)
- val is the content of the atom, the information element it stores (e.g. a single word, a phrase, an entire paper, ...)
- attr is any kind of metadata defining the content, meant to help *semantic* interpretation (e.g. the ontology concept defining the content)
 - c is the concentration of the atom (any form of concentration, e.g. BTS multiplicity or Gillespie's chemical concentration)

Molecules

Definition

Molecules are the evolving, composite unit of information in \mathcal{MoK} . They are *continuously* and *spontaneously* produced by the compartment they belong to so as to reify some meaningful knowledge.

molecule(Atoms)_c

Atoms — is the set of atoms⁴ aggregated into the molecule (e.g. atoms coming from the same seed, with *semantically related* content, with "somehow related" metadata — see slide 34)

c — is the concentration of the molecule

⁴Could be the actual atoms, a reference to them, their unique identifier, ...

Enzymes

Definition

Enzymes are the reification of catalysts' epistemic actions over the information stored within their compartment. They are *automatically* produced by the compartment to be exploited into \mathcal{MoK} reactions.

 $enzyme(Molecule, f)_c$

Molecule — is the molecule⁵ subject of the action reified by the enzyme (e.g. when catalyst C performs the "highlighting action" on molecule M, an enzyme $(M)_c$ is produced)

- f is the entity of the concentration increment
- c is the concentration of the enzyme

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⁵Enzymes apply also to atoms. To ease notation, atoms can be regard as molecules with a single element. Thus, in the following, the term molecule can indicate also atoms.

Model

A \mathcal{MoK} System III



Reactions I

Definition

Reactions are the *general purpose coordination laws* resembling biochemical reactions in \mathcal{MoK} . They drive information evolution within the compartment they are "installed" in by governing molecules interactions.

Four reactions are considered so far^6 in the $\mathcal{M}\!\mathcal{o}\mathcal{K}$ model:

Aggregation — Bounds together semantically related molecules

Diffusion — Move molecules between neighbour compartments

Reinforcement — Consume enzymes to increase the concentration of their molecule

Decay — Decrease concentration of molecules as time passes

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⁶This is by no means the definite set of available reactions. Work on studying the expressiveness of this "core" reactions set is in progress.

Reactions II

Aggregation

Aggregation reaction consumes N molecules^{*a*} to produce a single molecule which aggregates the consumed ones based on some *semantic similarity measure* — see slide 34.

^aWhenever concentration c is not specified, it is assumed to be 1.

$$\texttt{molecule}(Atoms^1) + \dots + \texttt{molecule}(Atoms^n)$$

 $molecule(Atoms^1 \uplus ... \uplus Atoms^n) + Residual(Atoms^1 \div ... \div Atoms^n)$

- \uplus denotes union of semantically related atoms
- \div denotes union of unrelated atoms
- *Residual* denotes the set of unrelated atoms to be put back in the compartment as distinct items

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Reactions III

Diffusion

Diffusion reaction moves a molecule form a source compartment to a destination one. The source compartment is where the molecule currently is, the destination one is *uniformly* chosen among those in its *neighbourhood*.

$$\{ \begin{array}{c} \textit{Molecule} \cup \textit{Molecules} \}_{\sigma^{1}} + \{ \textit{Molecules} \}_{\sigma^{2}} \\ \xrightarrow{\textit{r_{diff}}} \\ \textit{Molecules} \}_{\sigma^{1}} + \{ \textit{Molecules} \cup \textit{Molecule} \}_{\sigma^{2}} \\ \end{array}$$

 $\{\cdot\}_{\sigma^i}$ — denotes the molecules within the compartment identified by σ^i

Reactions IV

Reinforcement

Reinforcement reaction consumes an enzyme to increase the concentration c of the molecule it is related to by f.

$$enzyme(Molecule, f) + Molecule_c \xrightarrow{r_{reinf}} Molecule_{c+f}$$

! In [Mariani and Omicini, 2013a], the reinforcement reaction is presented in an enhanced version, not reported here for the sake of simplicity I

Reactions V

Decay

Decay reaction decreases the concentration c of a uniformly chosen molecule within the compartment by 1. If $c < 1 \rightarrow c = 0$.

 $Molecule_c \xrightarrow{r_{dec}} Molecule_{c-1}$

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The Function $\mathcal{F}_{\mathcal{M}o\mathcal{K}}$

? What is the semantic similarity measure used by aggregation reaction ?

$\mathcal{F}_{\mathcal{M}o\mathcal{K}}$

It's the value $m \in [0,1]$ given by the function $\mathcal{F}_{\mathcal{MoK}}$, defined as

 $\mathcal{F}_{\mathcal{MoK}}$: $\mathit{Molecule}^1 \times \mathit{Molecule}^2 \mapsto m \in [0,1]$

- Function $\mathcal{F}_{\mathcal{M}o\mathcal{K}}$ should be designed such as *m* represents the extent to which *Molecule*¹ and *Molecule*² are semantically related
- Usually, *F*_{MoK} is application-specific e.g. LINDA [Gelernter, 1985] syntactical matching, thus *m* = 0 ∨ 1, or some kind of *fuzzy*, ontology-based matching returning continuous values of *m* ∈ [0, 1]
 - ! Function $\mathcal{F}_{\mathcal{M}o\mathcal{K}}$ is used also to match $\mathcal{M}o\mathcal{K}$ reactions' reactant *templates* against actual molecules within the compartment !

Molecules of Knowledge

A \mathcal{MoK} System IV

- A *MoK* system is a network of *MoK* compartments, in which *MoK* seeds continuously and spontaneously inject *MoK* atoms
- MoK atoms (and eventually MoK molecules) may then aggregate, diffuse, reinforce and decay, driven by MoK reactions and MoK enzymes produced by MoK catalysts' behaviour
- Mox reactions are scheduled and executed by Mox compartments according to Gillespie's *chemical dynamics* simulation algorithm [Gillespie, 1977], so as to promote self-organisation based on locality, situatedness and probability
 - probability selection of reactants in \mathcal{MoK} reactions is probabilistically based on the $\mathcal{F}_{\mathcal{MoK}}$ function; scheduling of reactions is probabilistic according to Gillespie; execution of reactions is probabilistic in time taken
 - situatedness decay and diffusion reactions enforce, respectively, situatedness in time and space; reinforcement supports situatedness "in context"
 - locality compartments execute \mathcal{MoK} reactions locally; diffusion is based on neighbourhood

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\mathcal{MoK} Early Stage Evaluation

- To date, \mathcal{MoK} is still little more than an (hopefully, interesting) idea: no large-scale \mathcal{MoK} systems have been deployed in the real world, no large-scale simulations of all \mathcal{MoK} features have been carried out
- Nevertheless, a prototype implementation of a "MoK engine" exists, deployed upon the TuCSoN coordination infrastructure⁷ [Omicini and Zambonelli, 1999]
 - Roughly speaking, TuCSoN tuple centres [Omicini and Denti, 2001] reify *MoK* compartments and a ReSpecT specification [Omicini, 2007] therein installed implements *MoK* reactions
- Also, simulations regarding *MoK* reactions interplay and effectiveness in exhibiting self-organising behaviours have been carried out
 - In particular, using the Bio-PEPA framework
 [Ciocchetta and Hillston, 2009] to face the problem of *parameter*engineering in MoK reactions' rate expressions [Mariani, 2013]

⁷Home page at http://tucson.unibo.it

Simulations

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Simulations

Bio-PEPA & MoK I

Bio-PEPA

Bio-PEPA [Ciocchetta and Hillston, 2009] is a framework (hence language + Eclipse plugin) to model, simulate and monitor biochemical processes.

Main features:

- custom kinetic laws (rate expressions) represented as functional expressions
- definition of *stoichiometry* and role played by the species (reactant, product, enzyme, etc.) in a given reaction
- semantics is formally well-founded on CTMC semantics

We used Bio-PEPA to simulate MoK reactions "behaviour" if they were scheduled according to different rate expressions.

Goal "Best" rates \rightarrow "best" MoK reactions \rightarrow "best" self-organising behaviour. S. Mariani (DISI, Alma Mater) \mathcal{M} olecules of \mathcal{K} nowledge TU Wien, 29/04/2014 39 / 59

\mathcal{MoK} Reactions Behaviour I

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Mok Decay





Figure : MoK decay shown by red line. Orange line above is "saturation level" [Mariani, 2013].

\mathcal{MoK} Reactions Behaviour II

\mathcal{MOK} Reinforcement

$$r_{reinf} = \frac{[Molecule]}{[Seed]}$$
 (time window $= t_{300} \rightarrow t_{700}$)



\mathcal{MoK} Reactions Behaviour III

\mathcal{MOK} Diffusion



Figure : MoK diffusion shown by blue, red, green lines. Yellow line above is $\{[Molecule]\}\sigma_s$.

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\mathcal{MoK} Reactions Behaviour IV



Figure : Mox reactions interplay.

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\mathcal{MOK} Model Refined



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The $\mathcal{M}\mathcal{O}\mathcal{K}$ -News Scenario I

Why News?

New management systems are a prominent example of socio-technical KIE.

heterogeneity — news "sources" can be virtually *anything* — "official" press, blogs, social networks

ubiquity — netbooks, tablets and smartphones made information production, sharing and consumption as *pervasive* as never before

\mathcal{MOK} & News

New management systems are thus well suited for \mathcal{MoK} .

The $\mathcal{M}\mathcal{O}\mathcal{K}$ -News Scenario II

- In [Mariani and Omicini, 2012], we took IPTC's⁸ technical standards regarding news management, in particular:
 - **NewsML** an XML-based tagging language meant to ease news sharing by relying on NewsCodes ontologies
 - NITF an XML-based tagging language meant to enrich the news content, again by relying on NewsCodes
- We identified an abstract mapping between a \mathcal{MoK} atom and a NewsML/NITF *tag*, in particular:
 - \rightarrow atom(src, val, sem(tag, catalog))_c where tag ::= NewsML/NITF tag and catalog ::= NewsCodes uri
- We implemented the domain-specific \mathcal{MoK} model called MoK-News – on an existing platform for distributed coordination in MAS, in particular:
 - \rightarrow on TuCSoN, by using its tuple centres as MoK compartments, in which a ReSpecT specification implements the Gillespie algorithm; TuCSoN tuples as Mok seeds/atoms/molecules/enzymes/reactions and TuCSoN agents as MoK catalysts

⁸http://www.iptc.org/site/Home/About/

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Molecules of Knowledge

A \mathcal{MOK} System V

A \mathcal{MoK} -News system could then be deployed to an online magazine newsroom as follows:

- journalists may be given a smartphone to use as their workspace, running a \mathcal{MoK} compartment decorated with a suitable GUI letting them carry out their usual working habits searching for news in the web, storing some for later use, creating and editing stories, ...
- within compartments, news sources (seeds), news pieces (atoms/molecules) and journalists' actions traces (enzymes) live and interact in a completely autonomous way so as to best support journalists' workflow — seeds increasing/decreasing atoms injection rate, molecules aggregating to automagically compose news stories, enzymes increasing/decreasing relevance (concentration) of news pieces, ...
- as they use the system, journalists implicitly drive its behaviour (e.g. reaction rates) toward their needs, *closing the feedback loop* providing \mathcal{MoK} -News with self-adaptive capabilities combination of diffusion and reinforcement, driven by journalists' enzymes, enables smart migration

"Smart Migration" in $\mathcal{M}\mathcal{O}\mathcal{K} extsf{-News}$ I

- Imagine the *MoK*-News compartments topology to the right to be deployed
- At "bootstrap", news stories are equally distributed among the compartments — since no a priori knowledge about journalists' interest topics is assumed
- diffusion and decay reactions apply to all molecules with same rate expression



! Eventually, the news "spatial organisation" will change according to journalists' interactions — in particular, thanks to the interplay between enzymes and \mathcal{MoK} diffusion, reinforcement and decay reactions

"Smart Migration" in \mathcal{MoK} -News II

"Economics" Compartment



"Smart Migration" in \mathcal{MoK} -News III

"Sports" Compartment



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Conclusion

- The *MoK* model for self-organisation of knowledge promotes a novel interpretation of information as "living things" autonomously interacting and evolving
- Early simulations have confirmed some of \mathcal{MoK} 's desiderata regarding run-time behaviour of its reactions
- Early evaluation on a case study implemented on top of a prototype "MoK engine" also exhibited an interesting self-organising behaviour regarding spatial displacement of information

Open Questions

- Implementing a full-fledged \mathcal{MoK} infrastructure is still far from current \mathcal{MoK} state
- Many skills are required to do so e.g. knowledge representation, semantic matching, machine learning, ...
- Also the *MoK* model needs to be completed and formally investigated, especially about its expressiveness in reaching self-* behaviours

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